Grant Application

Ronald W. Naito MD Foundation

Instructions

Please note: we want to make this application easy for our applicants. We suggest you skim

through the questions before beginning your application. Your answers from the LOI were

transferred over.

Our maximum character counts are relatively high to allow you to paste in other materials

without spending too much time editing them down. But please DON’T feel like you have to

write to the maximum word count: short and concise is wonderful!

Question Group 1

Project Name\*

Character Limit: 100

Eligibility\*

Please review our eligibility requirements again. Has anything changed since your LOI was

submitted to render you ineligible?

Choices

Yes

No

Number of Full-time Paid Staff\*

Character Limit: 50

Number of Part-time Paid Staff\*

Character Limit: 50

Number of Volunteers\*

Character Limit: 50

Year Your Organization Was Founded

Character Limit: 250

Category of work\*

Choices

Systemic change

Frontline intervention

Both

In what sector does your organization work?

Choices

Climate and Planet

Health and Health Equity

Sustainable Communities

Oregon Arts and Education

***[Answer carried over from LOI]***

Continent(s) Served by Organization or Project

Please select all that apply:

Choices

Africa

Antarctica

Asia

Australia (or Oceania)

Europe

North America

South America

Countries and Regions Served

Please list countries followed by regions (if applicable) that will be effected by this project.

Examples:

• "US, Montana, Gallatin County"

• "US, Pacific Northwest: Oregon, Washington, southern Idaho"

• "Democratic Republic of Congo (rural), Rwanda, Malawi (Blantyre), India (Uttar Pradesh,

Delhi)"

• "Offices in x and y, organization impacts global marine ecosystems"

Character Limit: 800

What kind of support are you seeking?

Please choose one.

Choices

Capacity Building

Capital Support

General Operating

Program Support

Seed Funding

Other

***[Answer carried over from LOI]***

If other, please specify.

Character Limit: 50

Are you applying for funding because of COVID-19's impacts on your

organization?\*

Choices

Yes

No

In part

Organizational Mission Statement\*

Character Limit: 600

***[Answer carried over from LOI]***

How can we help? How would you use a grant from us?

***[Answer carried over from LOI]***

Tell Us More About Your Work and Needs\*

The Ronald W. Naito MD Foundation supports organizations working all over the world to

mitigate climate change, reduce health disparities, and build communities that are equitable

and environmentally sustainable. We also support Oregon-based arts and education initiatives,particularly those focused on under-resourced communities.

What do you do and why? Building on your LOI response above, please tell us more about your

key programs (or the specific program for which you are applying), the needs they fulfill, and

how our grant will help your organization and constituents. (Up to 10,000 characters.

Reminder: we leave this long so you can cut and paste, but brief is great!)

Character Limit: 10000

Question Group 2

Demographics

Who does your organization, or the program for which you’re applying, serve? Please be as

specific as possible with demographics (income, race, ethnicity, culture, gender, orientation,

age, education level, health, environmental impacts, any other relevant information). If you are

working in the environmental sector, please answer this question as best you can. (5,000

characters)

***[Answer carried over from LOI]***

Internal Representation\*

Are you led by the communities that you serve / that are impacted by your mission's priorities?

Would you say that your staff and board represent a diversity of perspectives and experiences?

Character Limit: 3000

Landscape\*

Please tell us about similar projects or organizations, and explain how your organization/project

differs from, collaborates with, and/or responds to these other organizations/projects. (5000

characters)

Character Limit: 5000

Amount Requested

***[Answer carried over from LOI]***

Is this a multi-year request? If so, please specify. (250 characters)

Please note: while we hope to offer more opportunities for multi-year funding in the future, we

currently offer multi-year funding only to organizations that we have supported in past cycles.

Character Limit: 250

***[Answer carried over from LOI]***

Grant Spending\*

How will the requested grants funds be spent? Please give us a high-level breakdown of

anticipated expenditures that this grant will serve. Please also note if this grant will help you

leverage other funding opportunities. (2,000 characters) (No need to go into too much detail.

We also recognize that needs shift. If you're applying for general operating, it's fine if funds are

repurposed based on emerging need.)

Character Limit: 2000

Outcomes\*

What are the expected outcomes for this grant? Can you track/measure its impact, or, if not,

your impact more broadly? If so, how? If you are applying for a specific program or project,

please explain how you evaluate that program’s outcomes, and what overall program success

looks like to you. (4000 characters)

Character Limit: 4000

Partial Funding\*

Because we are a young foundation and are still honing our priorities, we are receiving and

reviewing a high number of applications, which means that most of our applicants will only

receive partial funding. Please tell us briefly how you will adapt if your request is only partially

funded. (3000)

Character Limit: 3000

Other Funding Sources\*

What other foundations/agencies and income streams fund your work currently? Do you have

earned income? Have you recently applied to other organizations/agencies to help support this

application’s request? Please list your top income sources. (2000 characters)

Character Limit: 2000

Total Organizational Budget for Current Fiscal Year

Character Limit: 20

***[Answer carried over from LOI]***

Total organizational income for most recent closed fiscal year\*

Character Limit: 20

Total organizational expenses for most recent closed fiscal year\*

Character Limit: 20

Total organizational income for 2019 (Optional)

We know that 2020 and 2021 were extraordinary years, and that many organizations faced big

swings in their budget. If 2019 was a more normal year for you, please share your numbers.

Character Limit: 20

Total organizational expenses for 2019 (Optional)

Character Limit: 20

Total Program/Project Budget

If applying for project rather than operating.

Character Limit: 20

***[Answer carried over from LOI]***

Project / Program / Capacity Building Start Date

Please answer if relevant.

Character Limit: 10

***[Answer carried over from LOI]***

Project / Program / Capacity Building End Date

Please answer if relevant.

Character Limit: 10

***[Answer carried over from LOI]***

(Optional) LOI Clarifications?

If there's any feedback you'd like to offer on this process, clarifications needed on your

responses above, or anything else you'd like to share, please do!

Character Limit: 3000

***[Answer carried over from LOI]***

Financial/operational clarifications?

Other than any clarifications listed in the "LOI Clarifications" above, are there any financial or

operational clarifications we should understand. We know that circumstances are shifting

quickly. Are there any considerations/circumstances we should be aware of when reviewing

your financials?

(If explanatory notes are included in your budget documents, no need to repeat them here.)

Character Limit: 3000

(Optional) Tell Us A Story

What are you most proud of about your work, or what else should we know? Relate this

however you’re comfortable: by pasting in statistics/numbers, a story, testimonials, etc. (If you

don't have time to answer, we fully understand!) (2500 characters)

Character Limit: 2500

(Optional) Suggestions for our grant process?

We are working towards multi-year funding and already offer general operating support. If you

have suggestions for how we can make this process easier for you (including timelines, decision

dates, procedures, etc.), please let us know here. Is there a good/bad time of year for

applications and decisions? Are there things we can do to streamline the process from your

end? How long did this LOI take you? Thank you very much for your feedback.

***[Answer carried over from LOI]***

(Optional) Feedback/Help Us Learn

Other than your feedback from the LOI (included above), do you have any other feedback for

us? How can we make this application process easier/more accessible for you? How does this

application compare in complexity to other grants of this size range? Any tips for how we can

better help you? We value your honest response.

Alternatively, are there any resources that you would like to share with us that would help us

better understand your field, your work, or your priorities? What are the forthcoming needs in

your sector/location? What crises/challenges/opportunities do you see on the horizon? Any

great books or media we should tune into? Thank you for helping us to become better funders.

If you’d ever like to talk to us about this, we’d welcome it. (3000 characters) (If you don't have

time to answer, we fully understand!)

Agreement

By writing/typing my name below, I confirm that the facts set forth in this application are

true and complete, and that the Chief Executive Officer or Executive Director of my

organization has explicitly approved the submission of this application.

Name\*

Character Limit: 50

Title or Role with Organization\*

Character Limit: 50

Date\*

File Uploads

Please upload the relevant documents requested below. Those marked with an asterisk (\*) are

required, although we appreciate that newer or grassroots organizations may not have all of

these types of financial documents. Please do the best you can, but if you don't have what we

need, just upload something (so the system lets you submit) and clarify in the "financial

clarifications" question above. Thank you!

Current year budget (whatever your calendar year is)\*

File Size Limit: 5 MB

Prior year (or years) organization-wide budget compared to actual.\*

Please explain any significant irregularities either on the uploaded budget document or in the

"Financial/operational clarifications" question above. (If your prior year is on the same

document as your current year budget, just upload it again--don't worry about creating two

separate documents. And go with whatever your calendar year is, not necessarily Jan-Dec.)

File Size Limit: 5 MB

Most recent audited financial statements\*

If no audit is available then please upload a Statement of Financial Position and Statement of

Activities. Please explain any significant deficits, surpluses, or other irregularities.

File Size Limit: 3 MB

List of current board members and their affiliations\*

File Size Limit: 2 MB

If using fiscal sponsor, 501c3 determination letter of fiscal sponsor

File Size Limit: 4 MB

Memorandum of Understanding (MoU) - If relevant

If using fiscal sponsorship, MOU detailing sponsor agreement between your organizations

(grant funds will be sent to fiscal sponsor). Mandatory for those using fiscal sponsorship.

File Size Limit: 2 MB

Any other supporting materials you’d like us to consider (optional)

File Size Limit: 4 MB